

BANCA POPOLARE DI VICENZA S.P.A.

in Liquidazione Coatta Amministrativa

D.M. n. 185 del 25.6.2017

www.bpvilca.it

PEC: lcabancapopolaredivicenza@pecliquidazioni.it

PRESS RELEASE FROM LIQUIDATORS

The *Liquidators of Banca Popolare di Vicenza S.p.A. in liquidazione coatta amministrativa (in compulsory administrative winding up)* (“*BPVI LCA*”) announce the definite completion of the sale of the shareholding held by the same in *Immobiliare Stampa S.C.p.A.* consisting of 428.458 shares equal to 99,92% of the share capital (henceforth the “*Sale*”).

The *Sale* occurred in favour of *IS Bidco S.p.A.* – belonging to Gruppo *Bain Capital* - upon the full payment of the agreed compensation.

In the context of the transaction *BPVI in LCA* was supported by advisors “*CMS Adonnino Ascoli & Cavasola Scamoni*” as for the financial issues and by “*Vitale & Co Real Estate*” as for the legal issues.

Vicenza, November 7, 2019

The Liquidators

prof. avv. Giustino Di Cecco

dott. Claudio Ferrario

dott. Francesco Schiavone Panni